ORDINANCE NO. 1116

CONFLICT OF INTEREST CODE

FOR THE

TRUSTEES AND EMPLOYEES OF THE

LODI PUBLIC LIBRARY

The City Council of the City of Lodi does ordain as follows:

1. Adoption

In compliance with the Political Reform Act of 1974,
California Government Code Section 81000, et seq., the City
Council of the City of Lodi hereby adopts this Conflict of
Interest Code, which shall be applicable to all designated Trustees
and employees of the Lodi Public Library as specifically required
by California Government Code Section 87300.

This Code has the force and effect of law. Designated trustees and employees violating this Code are subject to the sanctions provided in Chapter 11 of the Political Reform Act, Government Code Section 91000, et seq.

II. Designated Employees

Government Code Section 87302(a) requires that persons, including governing board members, who occupy positions with the Lodi Public Library which involve the making, or participation in the making, of decisions which may foreseeably have a material effect on any financial interest shall be designated employees. All persons who hold the

positions enumerated in Section 111, below, are designated employees and must disclose all economic interests set forth in the Section.

III. Designated Positions

Persons occupying the following positions are designated employees and must disclose the following economic interests. The manner of reporting reportable items shall be as provided by Government Code Section 87200:

The Trustees and Librarian shall disclose:

- 1. <u>Investments</u> in any business entity which, within the last two years, has contracted, or in the future foreseeably may contract, with this agency to provide services, supplies, materials, machinery or equipment. See Government Code Sections 82034, 87103, 87206.
- 2. <u>Income</u> from any source which, within the last 12 months, has contracted, or in the future foreseeably may contract, with the agency to provide services, supplies, materials, machinery or equipment to the District. See Government Code Sections 82030, 87103, 87207.
- 3. <u>Interests in real property</u>, located in whole or in part either within the boundaries of the agency or within two miles of the boundaries of the agency, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property. See Government Code Sections 82033, 871032, 87206.

IV.

Statement of Economic Interests - Filing

A. Initial Statement

An initial statement shall be filed by each designated employee within 30 days after the effective date of this Conflict of Interest Code disclosing investments in business entities and interests in real property made reportable by Section 111, above. All new designated employees shall file statements not less than ten days before assuming office or, if subject to

confirmation, ten days before being confirmed, unless an earlier assumption of office is required by emergency circumstances. Government Code Section 87302(b).

B. Annual Statements

Thereafter, each designated employee shall file an annual statement during the month of January, disclosing reportable investments in business entities, interests in real property, and income held or received in the period since the closing date of the employee's previously filed statement and December 31st.

C. New Positions

Designated employees appointed, promoted or transferred to designated positions within the agency shall file initial statements disclosing reportable investments in business entities and interests in real property within 30 days after assuming office. Government Code Section 87302(b).

D. Leaving Office

Any designated employee whose employment with the Lodi Public Library is terminated, voluntarily or involuntarily, shall, within 30 days after termination, file a statement disclosing investments in business entities, interests in real property, and income, covering the period between the closing date of the previous statement of economic interests and the termination date.

E. Filing with the City Clerk

All designated employees required to submit a Statement of Financial Interest shall file the original with the City Clerk of the City of Lodi.

V. Manner of Reporting

The manner of reporting reportable interests shall be pursuant to Government Code Sections 87206 and 87207.

VI. Disqualification

A designated employee must disqualify himself or herself from making or participating in the making of any decisions which will foresee-ably have a material financial effect, distinguishable from its effect on the public generally, on any reportable economic interest (except gifts of less than \$250) or upon any business entity in which the designated employee holds a position of management or is a director, officer, partner, sole owner, trustee, or employee. No member shall be prevented from making or participating in the making of any decision to the extent his or her participation is legally required for the decision to be made.

VII. Definitions

Unless otherwise indicated, the definitions contained in the Political Reform Act of 1974, Government Code Section 81000, et seq., the Regulations of the Fair Political Practices Commission adopted pursuant thereto, and any amendments to the Act and Regulations are incorporated into this Conflict of Interest Code. Copies of this Code, the Political Reform Act of 1974, and the Regulations of the Fair Political Practices Commission shall be on file with the filing officer. The filing officer shall supply each designated employee with an instruction manual and statement of economic interests forms.

VIII.

Effective Date of Code

This Conflict of Interest Code shall become effective 30 days after adoption by the Lodi City Council.

This ordinance shall be published one time in the "Lodi News Sentinel", a newspaper of general circulation printed and published in the City of Lodi and shall be in force and take effect thirty days after its passage.

Approved this 20th day of July, 1977

WALTER 🗘 KATNICH

MAY OR

Attest:

AL**ICE M.** RÆIMCHI

CITY CLERK

State of California County of San Joaquin, ss.

I, Alice M. Reimche, City Clerk of he City of Lodi, do hereby certify that Ordinance No. 1116 was introduced at an regular meeting held July 6, 1977 and was thereafter passed, adopted and ordered to print at a regular meeting of said Council held July 20, 1977 by the following vote:

Ayes: Councilmen - Ehrhardt, Hughes

Katzakian and Katnich

Noes: Councilmen - Pinkerton

Absent: Councilmen - None

I further certify that Ordinance No. 1116 was approved and signed by the Mayor on the date of its passage and the same has been published pursuant to law.

City Clerk